

# **Supplementary Information**

# Six Continents PLC - Investment

£m	<i>FY 01/02</i>			<i>FY 00/01</i>		
	<i>Gross</i>	<i>Disposals</i>	<i>Net</i>	<i>Gross</i>	<i>Disposals</i>	<i>Net</i>
<b>Hotels</b>	367	(108)	259	621	(14)	607
<b>Retail</b>	256	(29)	227	314	(26)	288
<b>Soft Drinks</b>	37	(6)	31	35	(7)	28
<b>Other</b>	2	(6)	(4)	6	(61)	(55)
<b>Group</b>	662	(149)	513	976	(108)	868

## Six Continents PLC - Interest 2002

	<i>£m</i>	<i>Interest Rate %</i>	<i>Interest Charge/(receipt) £m</i>
2016 debenture stock	250	10.38%	25
EMTN 2004	16	4.52%	1
2007 Guaranteed Notes	250	5.75%	14
2003 Guaranteed Notes	204	6.63%	14
2002 Guaranteed Notes (redeemed)	119	8.13%	10
Mortgages	100	8.00%	8
Total fixed debt	939		72
Floating rate debt (\$, Euro, HKD, AUD)	600	3.0%	18
Cash/investments	(288)	3.0%	(9)
Average Net Debt	1,251		81
Currency swaps and hedges			(19)
Other hedges			(2)
Net Interest charge			60

# Six Continents Hotels RevPAR Owned/Leased & Managed Q4 - 2002

	Owned & Leased						Managed					
	Occ %		ADR \$		RevPAR \$		Occ %		ADR \$		RevPAR \$	
	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth
Inter-Continental	63.8%	5.0%	155.70	-5.0%	99.28	3.1%	50.9%	-0.1%	112.18	-8.5%	57.15	-8.7%
Crowne Plaza	73.6%	4.1%	105.08	-8.8%	77.36	-3.5%	63.5%	4.3%	101.23	-9.9%	64.28	-3.4%
Holiday Inn	66.4%	-4.3%	71.39	-6.6%	47.43	-12.3%	67.2%	1.4%	77.86	-6.6%	52.31	-4.7%
Express	0.0%	0.0%	-	0.0%	-	0.0%	71.6%	6.9%	86.19	-8.9%	61.75	0.8%
Staybridge	72.1%	2.0%	87.43	1.2%	63.05	4.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<b>Total Americas</b>	<b>68.0%</b>	<b>1.8%</b>	<b>111.34</b>	<b>-3.6%</b>	<b>75.74</b>	<b>-0.9%</b>	<b>64.1%</b>	<b>2.2%</b>	<b>87.56</b>	<b>-8.1%</b>	<b>56.09</b>	<b>-4.8%</b>
Inter-Continental	69.8%	-3.0%	165.57	2.1%	115.57	-2.2%	57.0%	8.1%	100.11	-4.8%	57.08	11.0%
Crowne Plaza	74.8%	-1.7%	99.62	-0.5%	74.51	-2.7%	71.1%	7.8%	92.63	-4.4%	65.88	7.4%
Holiday Inn	73.5%	-0.6%	84.97	-1.3%	62.43	-2.2%	60.5%	1.5%	58.91	0.0%	35.66	2.6%
Express	59.8%	-8.5%	59.20	2.6%	35.42	-10.2%	56.2%	-3.0%	54.54	-1.1%	30.63	-6.0%
<b>Total EMEA</b>	<b>72.4%</b>	<b>-1.6%</b>	<b>105.79</b>	<b>-0.4%</b>	<b>76.58</b>	<b>-2.6%</b>	<b>61.1%</b>	<b>5.9%</b>	<b>98.15</b>	<b>4.2%</b>	<b>59.93</b>	<b>15.3%</b>
Inter-Continental	52.3%	-9.5%	175.62	54.8%	91.90	31.1%	64.7%	-1.9%	124.71	-3.3%	80.63	-6.1%
Crowne Plaza	62.5%	-2.9%	72.73	-6.6%	45.48	-10.8%	65.1%	-0.4%	58.85	-1.4%	38.29	-2.1%
Holiday Inn	78.4%	1.3%	57.50	-3.1%	45.07	-1.4%	73.4%	3.4%	48.69	-1.4%	35.74	3.4%
Express	0.0%	0.0%	-	0.0%	-	0.0%	59.4%	5.8%	62.29	-8.1%	37.01	1.9%
<b>Total Asia Pacific</b>	<b>69.4%</b>	<b>-0.8%</b>	<b>78.67</b>	<b>3.9%</b>	<b>54.63</b>	<b>2.8%</b>	<b>69.2%</b>	<b>1.6%</b>	<b>66.12</b>	<b>-0.5%</b>	<b>45.75</b>	<b>1.9%</b>

# Six Continents Hotels RevPAR Franchised & Total Q4 - 2002

	Franchised						Total					
	Occ %		ADR \$		RevPAR \$		Occ %		ADR \$		RevPAR \$	
	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth
Inter-Continental	49.9%	1.8%	104.06	-6.8%	51.88	-3.3%	54.4%	2.4%	124.77	-5.2%	67.87	-0.9%
Crowne Plaza	64.3%	1.9%	86.80	-9.0%	55.85	-6.2%	64.8%	2.6%	91.90	-9.9%	59.55	-6.2%
Holiday Inn	65.2%	0.5%	80.10	-1.2%	52.25	-0.5%	65.4%	0.5%	79.79	-1.8%	52.20	-1.0%
Express	68.5%	1.0%	75.20	0.0%	51.49	1.5%	68.5%	1.0%	75.29	-0.1%	51.58	1.4%
Staybridge	69.9%	10.8%	81.69	-2.9%	57.10	14.8%	70.9%	7.2%	84.35	-1.4%	59.81	9.8%
<b>Total Americas</b>	<b>65.9%</b>	<b>0.9%</b>	<b>79.32</b>	<b>-1.5%</b>	<b>52.30</b>	<b>-0.2%</b>	<b>65.8%</b>	<b>1.0%</b>	<b>81.09</b>	<b>-2.2%</b>	<b>53.38</b>	<b>-0.7%</b>
Inter-Continental	76.5%	25.8%	116.94	31.9%	89.43	98.9%	63.2%	5.3%	137.43	3.3%	86.85	12.7%
Crowne Plaza	65.5%	-0.2%	101.08	6.0%	66.17	5.7%	69.9%	1.6%	98.18	0.8%	68.68	3.2%
Holiday Inn	67.7%	2.4%	71.09	4.1%	48.14	8.0%	68.5%	1.5%	74.06	1.7%	50.75	3.9%
Express	76.8%	4.1%	72.10	7.6%	55.35	13.7%	74.4%	2.8%	70.62	7.1%	52.53	11.3%
<b>Total EMEA</b>	<b>69.3%</b>	<b>3.1%</b>	<b>75.72</b>	<b>6.1%</b>	<b>52.46</b>	<b>11.1%</b>	<b>68.2%</b>	<b>2.5%</b>	<b>89.24</b>	<b>3.3%</b>	<b>60.86</b>	<b>7.2%</b>
Inter-Continental	70.7%	3.2%	132.10	3.5%	93.45	8.5%	65.7%	-0.6%	130.68	3.1%	85.90	2.2%
Crowne Plaza	69.4%	1.3%	97.10	17.6%	67.41	19.8%	65.6%	-0.5%	67.58	0.3%	44.35	-0.5%
Holiday Inn	64.3%	0.8%	54.48	-8.4%	35.03	-7.3%	71.7%	2.5%	51.06	-3.4%	36.59	0.1%
Express	64.0%	3.1%	52.39	-4.0%	33.52	0.8%	62.4%	4.0%	55.63	-5.1%	34.72	1.3%
<b>Total Asia Pacific</b>	<b>67.3%</b>	<b>1.6%</b>	<b>87.57</b>	<b>2.5%</b>	<b>58.90</b>	<b>4.9%</b>	<b>68.7%</b>	<b>1.3%</b>	<b>72.57</b>	<b>0.8%</b>	<b>49.88</b>	<b>2.8%</b>

# Six Continents Hotels RevPAR Owned/Leased & Managed FY02

	Owned & Leased						Managed					
	Occ %		ADR		RevPAR		Occ %		ADR		RevPAR	
	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth
Inter-Continental	61.5%	-1.8%	163.81	-14.4%	100.70	-16.9%	50.9%	-5.6%	125.84	-8.0%	64.10	-17.1%
Crowne Plaza	66.7%	-6.0%	109.63	-6.1%	73.09	-13.8%	60.5%	-3.8%	106.26	-12.7%	64.29	-17.9%
Holiday Inn	62.5%	-3.2%	77.35	-4.5%	48.31	-9.1%	61.8%	-5.5%	79.61	-6.8%	49.21	-14.5%
Express	0.0%	0.0%	-	0.0%	-	0.0%	59.3%	2.0%	81.93	-10.6%	48.62	-7.5%
Staybridge	65.3%	-2.4%	85.10	-3.5%	55.53	-6.9%	29.1%	1.5%	83.70	-16.8%	24.36	-12.4%
<b>Total Americas</b>	<b>63.5%</b>	<b>-3.4%</b>	<b>116.37</b>	<b>-9.0%</b>	<b>73.90</b>	<b>-13.6%</b>	<b>59.8%</b>	<b>-4.9%</b>	<b>91.93</b>	<b>-9.1%</b>	<b>54.96</b>	<b>-16.0%</b>
Inter-Continental	64.1%	-6.8%	151.58	-5.3%	97.15	-14.4%	50.1%	-1.6%	113.17	-3.6%	56.75	-6.5%
Crowne Plaza	68.9%	-6.7%	102.08	-2.4%	70.37	-11.0%	66.2%	-2.2%	97.47	-5.5%	64.49	-8.5%
Holiday Inn	66.8%	-5.1%	87.61	-2.6%	58.53	-9.5%	53.6%	-2.3%	63.83	1.1%	34.22	-3.1%
Express	54.9%	0.1%	58.67	-2.9%	32.22	-2.8%	51.8%	-0.8%	56.47	5.5%	29.23	3.9%
<b>Total EMEA</b>	<b>66.2%</b>	<b>-5.7%</b>	<b>104.43</b>	<b>-3.9%</b>	<b>69.10</b>	<b>-11.5%</b>	<b>55.3%</b>	<b>-0.8%</b>	<b>102.44</b>	<b>1.6%</b>	<b>56.60</b>	<b>0.1%</b>
Inter-Continental	62.8%	-6.3%	132.11	-10.1%	83.02	-18.4%	63.6%	-4.8%	126.32	-1.7%	80.32	-8.6%
Crowne Plaza	66.0%	-4.5%	78.28	-7.1%	51.69	-13.0%	65.2%	-2.9%	58.92	-2.5%	38.41	-6.7%
Holiday Inn	74.5%	-2.5%	57.96	-1.4%	43.17	-4.6%	67.9%	1.0%	50.61	-2.1%	34.35	-0.5%
Express	0.0%	0.0%	-	0.0%	-	0.0%	58.0%	8.5%	63.80	-6.0%	37.01	10.0%
<b>Total Asia Pacific</b>	<b>69.6%</b>	<b>-4.5%</b>	<b>79.39</b>	<b>-4.4%</b>	<b>55.25</b>	<b>-10.2%</b>	<b>66.1%</b>	<b>-1.2%</b>	<b>66.96</b>	<b>-2.6%</b>	<b>44.23</b>	<b>-4.3%</b>

# Six Continents Hotels RevPAR Franchised & Total FY02

	Franchised						Total					
	Occ %		ADR		RevPAR		Occ %		ADR		RevPAR	
	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth	2002	Growth
Inter-Continental	49.0%	-2.5%	110.39	-5.8%	54.05	-10.4%	53.3%	-3.3%	133.49	-9.7%	71.15	-15.0%
Crowne Plaza	60.0%	-2.8%	91.77	-7.5%	55.08	-11.6%	60.7%	-3.5%	97.07	-9.8%	58.88	-14.7%
Holiday Inn	59.4%	-2.8%	77.89	-2.7%	46.27	-7.1%	59.7%	-3.1%	78.04	-3.1%	46.55	-7.8%
Express	61.8%	-1.0%	72.20	-0.1%	44.62	-1.6%	61.8%	-0.9%	72.29	-0.2%	44.66	-1.7%
Staybridge	62.6%	5.1%	80.91	-1.8%	50.68	6.9%	63.5%	0.6%	82.94	-3.4%	52.69	-2.5%
<b>Total Americas</b>	<b>60.0%</b>	<b>-2.2%</b>	<b>77.48</b>	<b>-2.5%</b>	<b>46.49</b>	<b>-5.9%</b>	<b>60.1%</b>	<b>-2.5%</b>	<b>80.07</b>	<b>-3.7%</b>	<b>48.12</b>	<b>-7.5%</b>
Inter-Continental	70.7%	19.4%	90.65	14.0%	64.06	57.1%	57.5%	-0.9%	131.54	-1.4%	75.68	-2.9%
Crowne Plaza	60.0%	-3.2%	99.98	-2.4%	60.02	-7.4%	64.5%	-3.9%	99.95	-3.3%	64.43	-8.8%
Holiday Inn	63.6%	-0.2%	70.44	1.2%	44.78	0.9%	63.4%	-1.8%	75.05	-0.3%	47.55	-2.9%
Express	70.9%	2.8%	69.66	4.1%	49.37	8.4%	68.7%	2.3%	68.48	3.8%	47.02	7.4%
<b>Total EMEA</b>	<b>64.6%</b>	<b>0.6%</b>	<b>74.04</b>	<b>1.3%</b>	<b>47.83</b>	<b>2.3%</b>	<b>62.8%</b>	<b>-1.4%</b>	<b>88.94</b>	<b>-0.7%</b>	<b>55.83</b>	<b>-2.9%</b>
Inter-Continental	70.4%	-3.2%	132.35	-1.4%	93.12	-5.6%	65.7%	-4.4%	129.06	-2.5%	84.85	-8.7%
Crowne Plaza	70.3%	-1.4%	89.79	11.7%	63.16	9.5%	66.3%	-2.9%	67.44	-0.4%	44.72	-4.6%
Holiday Inn	63.1%	-1.2%	57.78	-3.6%	36.48	-5.4%	67.4%	0.1%	53.14	-2.5%	35.84	-2.4%
Express	62.1%	-3.9%	53.27	7.8%	33.08	1.5%	60.7%	-0.5%	56.64	5.5%	34.40	4.6%
<b>Total Asia Pacific</b>	<b>66.9%</b>	<b>-1.9%</b>	<b>88.41</b>	<b>0.6%</b>	<b>59.14</b>	<b>-2.3%</b>	<b>66.6%</b>	<b>-1.7%</b>	<b>73.51</b>	<b>-2.0%</b>	<b>48.97</b>	<b>-4.4%</b>

# Six Continents Hotels - System Size at 30 September 2002

	Owned & Leased		Managed		Franchised		Total	
	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms
Inter-Continental	10	4,421	15	4,645	19	5,142	44	14,208
Crowne-Plaza	6	2,286	25	8,435	76	20,989	107	31,710
Holiday Inn	8	2,665	65	19,524	1,077	198,517	1,150	220,706
Express	0	0	6	823	1,236	97,832	1,242	98,655
Staybridge	20	2,454	0	0	28	2,981	48	5,435
Other	0	0	13	2,608	0	0	13	2,608
<b>TOTAL AMERICAS</b>	<b>44</b>	<b>11,826</b>	<b>124</b>	<b>36,035</b>	<b>2,436</b>	<b>325,461</b>	<b>2,604</b>	<b>373,322</b>
Inter-Continental	15	5,392	42	12,413	12	3,451	69	21,256
Crowne-Plaza	15	3,867	16	4,085	23	5,863	54	13,815
Holiday Inn	90	15,367	35	6,509	209	31,969	334	53,845
Express	6	768	5	505	96	8,993	107	10,266
Other	3	1,605	1	279	2	430	6	2,314
<b>TOTAL EMEA</b>	<b>129</b>	<b>26,999</b>	<b>99</b>	<b>23,791</b>	<b>342</b>	<b>50,706</b>	<b>570</b>	<b>101,496</b>
Inter-Continental	2	730	14	5,235	6	3,116	22	9,081
Crowne-Plaza	4	838	21	7,852	5	1,720	30	10,410
Holiday Inn	10	2,047	44	11,945	29	4,803	83	18,795
Express	0	0	1	95	2	189	3	284
Other	1	202	11	1,808	1	127	13	2,137
<b>TOTAL ASIA PACIFIC</b>	<b>17</b>	<b>3,817</b>	<b>91</b>	<b>26,935</b>	<b>43</b>	<b>9,955</b>	<b>151</b>	<b>40,707</b>
Inter-Continental	27	10,543	71	22,293	37	11,709	135	44,545
Crowne-Plaza	25	6,991	62	20,372	104	28,572	191	55,935
Holiday Inn	108	20,079	144	37,978	1,315	235,289	1,567	293,346
Express	6	768	12	1,423	1,334	107,014	1,352	109,205
Staybridge	20	2,454	0	0	28	2,981	48	5,435
Other	4	1,807	25	4,695	3	557	32	7,059
<b>TOTAL SYSTEM</b>	<b>190</b>	<b>42,642</b>	<b>314</b>	<b>86,761</b>	<b>2,821</b>	<b>386,122</b>	<b>3,325</b>	<b>515,525</b>

# Six Continents Hotels - Pipeline at 30 September 2002

	Owned & Leased		Managed		Franchised		Total	
	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms	Hotels	Rooms
Inter-Continental	1	420	4	1,356	0	0	5	1,776
Crowne-Plaza	0	0	3	622	9	2,179	12	2,801
Holiday Inn	0	0	2	1,016	59	7,963	61	8,979
Express	0	0	1	252	230	19,567	231	19,819
Staybridge	0	0	1	200	33	3,581	34	3,781
<b>TOTAL AMERICAS</b>	<b>1</b>	<b>420</b>	<b>11</b>	<b>3,446</b>	<b>331</b>	<b>33,290</b>	<b>343</b>	<b>37,156</b>
Inter-Continental	0	0	15	5,085	0	0	15	5,085
Crowne-Plaza	1	314	4	1,171	6	1,076	11	2,561
Holiday Inn	1	400	14	3,542	18	2,468	33	6,410
Express	4	651	5	541	46	4,982	55	6,174
<b>TOTAL EMEA</b>	<b>6</b>	<b>1,365</b>	<b>38</b>	<b>10,339</b>	<b>70</b>	<b>8,526</b>	<b>114</b>	<b>20,230</b>
Inter-Continental	0	0	5	1,474	2	650	7	2,124
Crowne-Plaza	0	0	3	1,130	0	0	3	1,130
Holiday Inn	0	0	12	3,722	0	0	12	3,722
Express	0	0	0	0	0	0	0	0
<b>TOTAL ASIA PACIFIC</b>	<b>0</b>	<b>0</b>	<b>20</b>	<b>6,326</b>	<b>2</b>	<b>650</b>	<b>22</b>	<b>6,976</b>
Inter-Continental	1	420	24	7,915	2	650	27	8,985
Crowne-Plaza	1	314	10	2,923	15	3,255	26	6,492
Holiday Inn	1	400	28	8,280	77	10,431	106	19,111
Express	4	651	6	793	276	24,549	286	25,993
Staybridge	0	0	1	200	33	3,581	34	3,781
<b>TOTAL SYSTEM</b>	<b>7</b>	<b>1,785</b>	<b>69</b>	<b>20,111</b>	<b>403</b>	<b>42,466</b>	<b>479</b>	<b>64,362</b>

## Six Continents Hotels - Revenue FY 02

	<i>FY01/02</i>	<i>FY 00/01</i>	<i>Growth on Last Year</i>
	<i>\$m</i>	<i>\$m</i>	<i>%</i>
<b>AMERICAS</b>			
Owned and leased hotels	466	535	- 12.9
Managed & upscale franchise	108	666	- 83.8
NA Midscale franchise	288	301	- 4.3
<b>Total AMERICAS</b>			
	862	1,502	- 42.6
<b>EMEA</b>			
Owned and leased hotels	1,088	979	11.1
Managed & franchised hotels	121	100	21.0
<b>Total EMEA</b>			
	1,209	1,079	12.0
<b>ASIA PACIFIC</b>			
	191	145	31.7
<b>Revenue at actual rates</b>			
	2,262	2,726	- 17.0

# Six Continents Retail - Managed Outlets FY 02

	1st Oct 01	Disposals	Acquisitions	Voyager Returns	Conversions	30th Sept 02
<b>Restaurants</b>						
Vintage Inns	179		3		14	196
Harvester	150		2		(2)	150
All Bar One	54		1		(2)	53
Toby Carvery	64				6	70
Innkeepers Fayre	16				8	24
Express by Holiday Inn	18		5		0	23
Browns	13		1		1	15
Alex (managed)	30		11		0	41
	524		23		25	572
<b>Pubs &amp; Bars</b>						
It's a Scream	85		1		4	90
O'Neills	89	(1)	1		2	91
Ember Inns	110				27	137
Edwards	33		7		0	40
Hollywood Bowl	21		1		0	22
Goose	39		4		1	44
Arena	30				23	53
Flares	13				9	22
Sizzling pub company	23				73	96
	443	(1)	14		139	595
<b>Total Branded</b>	<b>967</b>	<b>(1)</b>	<b>37</b>		<b>164</b>	<b>1,167</b>
Pubs & Bars	968	(17)		22	(154)	819
Restaurants	118	(4)	1		(18)	97
<b>Total Unbranded</b>	<b>1,086</b>	<b>(21)</b>	<b>1</b>		<b>(172)</b>	<b>916</b>
<b>Total Estate</b>	<b>2,053</b>	<b>(22)</b>	<b>38</b>	<b>22</b>	<b>(8)</b>	<b>2,083</b>

## Six Continents Retail - Sales and Profit Data FY 01/02

<i>£m</i>	<i>Restaurants</i>	<i>Pubs &amp; Bars</i>	<i>Total</i>
<b>Food Sales</b>	328	100	428
<b>Food Sales Mix %</b>	53.7	11.7	29.1
<b>Drink Sales</b>	238	660	898
<b>Total Sales</b>	609	866	1,475
<b>Operating Profit</b>	98	190	288

## Six Continents Retail - Managed Estate

	<i>Unbranded</i>	<i>Branded</i>
<b>Restaurants</b>		
Sales/Week	£14,800	£19,100
Outlets (YE)	97	572
<b>Pubs &amp; Bars</b>		
Sales/Week	£10,100	£15,300
Outlets (YE)	819	595

## Six Continents Retail - Average Number of Trading Outlets

	<i>FY01/02</i>	<i>FY 00/01</i>
<b>Restaurants</b>	623	590
<b>Pubs &amp; Bars</b>	1,369	1,351

# Six Continents Hotels

## Current Trading - ADR 2002 vs 2001

	<i>Jul</i>	<i>Aug</i>	<i>Sept</i>	<i>Oct</i>	<i>Nov</i>
<b>Americas</b>					
InterContinental (Owned& Leased)	- 5.8%	- 7.6%	4.3%	9.4%	3.6%
Crowne Plaza	- 8.3%	- 9.0%	- 11.3%	- 1.3%	- 1.1%
Holiday Inn	- 1.2%	- 0.9%	- 2.8%	0.9%	0.7%
Holiday Inn Express	0.2%	0.3%	0.0%	1.6%	1.1%
<b>EMEA</b>					
InterContinental (Owned & Leased)	2.0%	2.4%	1.4%	10.5%	- 1.5%
Holiday Inn UK Regions	0.8%	- 1.8%	0.5%	3.0%	1.4%
Holiday Inn UK London	- 1.9%	- 5.9%	- 6.4%	1.1%	2.6%

# Six Continents Hotels

## Current Trading - ADR 2002 VS 2000

	<i>Jul</i>	<i>Aug</i>	<i>Sept</i>	<i>Oct</i>	<i>Nov</i>
<b>Americas</b>					
InterContinental (Owned& Leased)	- 14.7%	- 16.9%	- 17.2%	- 15.1%	- 17.5%
Crowne Plaza	3.2%	- 3.5%	- 10.5%	- 11.2%	- 7.8%
Holiday Inn	- 1.3%	- 0.5%	- 11.4%	- 3.5%	- 3.4%
Holiday Inn Express	3.0%	3.3%	- 35.7%	2.0%	2.5%
<b>EMEA</b>					
InterContinental (Owned & Leased)	1.5%	4.2%	- 4.9%	- 6.5%	- 10.2%
Holiday Inn UK Regions	9.9%	5.4%	12.7%	2.3%	2.6%
Holiday Inn UK London	- 10.9%	- 9.9%	- 9.8%	- 11.5%	- 11.6%

# Six Continents Hotels

## Current Trading - Occupancy 2002 vs 2001

	<i>Jul</i>	<i>Aug</i>	<i>Sept</i>	<i>Oct</i>	<i>Nov</i>
<b>Americas</b>					
InterContinental (Owned& Leased)	-1.2%	2.5%	21.5%	12.4%	4.6%
Crowne Plaza	-1.4%	-2.4%	11.2%	5.1%	4.2%
Holiday Inn	-0.7%	-1.9%	4.3%	2.2%	0.3%
Holiday Inn Express	1.1%	0.3%	2.1%	2.2%	0.3%
<b>EMEA</b>					
InterContinental (Owned & Leased)	-4.7%	-7.8%	3.7%	6.8%	4.2%
Holiday Inn UK Regions	2.7%	1.3%	-2.5%	4.4%	2.7%
Holiday Inn UK London	-2.0%	-3.3%	-3.8%	8.5%	8.5%

# Six Continents Hotels

## Current Trading - Occupancy 2002 vs 2000

	<i>Jul</i>	<i>Aug</i>	<i>Sept</i>	<i>Oct</i>	<i>Nov</i>
<b>Americas</b>					
InterContinental (Owned& Leased)	- 12.1%	- 8.0%	- 9.0%	- 6.4%	- 8.4%
Crowne Plaza	- 8.2%	- 8.7%	- 8.6%	- 7.8%	- 7.9%
Holiday Inn	- 4.2%	- 5.0%	- 7.2%	- 6.3%	- 7.2%
Holiday Inn Express	- 2.0%	- 2.4%	18.8%	- 1.8%	- 2.9%
<b>EMEA</b>					
InterContinental (Owned & Leased)	- 10.0%	- 11.5%	- 9.9%	- 13.0%	- 12.3%
Holiday Inn UK Regions	- 6.9%	- 9.0%	- 7.7%	- 4.1%	- 3.2%
Holiday Inn UK London	- 9.3%	- 7.4%	- 12.8%	- 13.3%	- 11.8%

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*Other factors that could affect the business and the financial results are described in Item 3 Key Information – Risk Factors in the Six Continents Form 20-F for the financial year ended 30 September 2001 filed with the United States Securities and Exchange Commission.*