

Mitchells & Butlers securitised debt service profile – FY 2020

Mitchells & Butlers
Securitised Group
Bond Profile

Year To	£m's Annual Cash Interest	£m's Annual Amortisation	£m's Total Debt Service
15/09/2020	(105)	(95)	(199)
15/09/2021	(98)	(104)	(202)
15/09/2022	(92)	(110)	(201)
15/09/2023	(85)	(116)	(201)
16/09/2024	(78)	(123)	(200)
15/09/2025	(69)	(130)	(199)
15/09/2026	(61)	(137)	(198)
15/09/2027	(53)	(145)	(198)
15/09/2028	(44)	(153)	(197)
17/09/2029	(33)	(160)	(193)
16/09/2030	(23)	(149)	(172)
15/09/2031	(16)	(54)	(70)
15/09/2032	(13)	(56)	(69)
15/09/2033	(10)	(30)	(40)
15/09/2034	(8)	(27)	(35)
17/09/2035	(6)	(62)	(67)
15/09/2036	(2)	(48)	(50)

Information above is given on a 52-week basis for all years, periodic adjustment will be made for 53-week years.

