

Mitchells & Butlers Retail Limited
Reconciliation between Final Investor Report and Financial Statements

52 weeks ended 26 September 2009

	Final Investor Report £m	Exceptional Impairment Charge £m	Financial Statements £m
Turnover	1,632.1	-	1,632
Operating expenses	(1,377.9)	(114)	(1,492)
Operating profit	254.2	(114)	140
Depreciation	103.6	114	218
EBITDA	357.8	-	358