

Mitchells & Butlers Retail Limited
Reconciliation between Final Investor Report and Financial Statements

53 Weeks ended 29 September 2012

	Final Investor Report £m	Exceptional Impairment Charge £m	Financial Statements £m
Turnover	1,630.8	0	1,631
Operating Expenses	(1,357.4)	(55)	(1,413)
Operating Profit	273.4	(55)	218
Add back Exceptional Charge	0.0	55	55
Depreciation	93.6	0	94
EBITDA	<u>367.0</u>	<u>0</u>	<u>367</u>