

The Board of Directors
on behalf of Mitchells & Butlers plc
27 Fleet Street
Birmingham
B3 1JP

22 February 2021

Dear Sirs/Mesdames

Mitchells & Butlers plc (the “Company”)

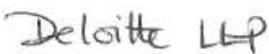
We hereby give our consent to the inclusion in the prospectus of the Company dated 22 February 2021 (the “Prospectus”) of our report relating to the pro forma financial information in Part VIII as shown in the Prospectus dated 22 February 2021 being put on public display in accordance with Annex 1 item 21.1 of the UK version of Commission delegated regulation (EU) 2019/980 (the “Prospectus Delegated Regulation”).

We also hereby authorise the contents of the report referred to above included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Our consent is required by Annex 1 item 1.3 of the Prospectus Delegated Regulation and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully



Deloitte LLP