

Mitchells & Butlers Retail Limited  
Reconciliation between Final Investor Report and Financial Statements

52 Weeks ended 28 September 2013

	Final Investor Report £m	Exceptional Impairment Charge £m	Financial Statements £m
Turnover	1,610.7	0	1,611
Operating Expenses	(1,339.2)	(24)	(1,363)
Operating Profit	271.5	(24)	248
Add back Exceptional Charge	0.0	24	24
Depreciation	92.6	0	93
EBITDA	<u>364.1</u>	<u>0</u>	<u>364</u>