

Mitchells & Butlers Retail Limited  
Reconciliation between Final Investor Report and Financial Statements

52 Weeks ended 27 September 2014

	Final Investor Report £m	Exceptional Impairment Charge £m	Financial Statements £m
Turnover	1,613.4	0	1,613
Operating Expenses	(1,350.7)	(31)	(1,381)
Operating Profit	262.7	(31)	232
Add back Exceptional Charge	0.0	31	31
Depreciation	95.5	0	96
EBITDA	<u>358.2</u>	<u>0</u>	<u>358</u>