

Mitchells & Butlers Retail Limited  
Reconciliation between Final Investor Report and Financial Statements

52 Weeks ended 25 September 2010

	Final Investor Report £m	Exceptional Impairment Charge £m	Financial Statements £m
Turnover	1,633.2	0	1,633
Operating Expenses	(1,367.7)	(173)	(1,541)
Operating Profit	265.5	(173)	92
Add back Exceptional Charge	0.0	173	173
Depreciation	101.6	0	102
EBITDA	<u>367.1</u>	<u>0</u>	<u>367</u>