

Mitchells & Butlers Retail Limited
Reconciliation between Final Investor Report and Financial Statements

52 Weeks ended 26 September 2015

	Final Investor Report £m	Exceptional Impairment Charge £m	Financial Statements £m
Turnover	1,626.9	0	1,627
Operating Expenses	(1,354.4)	(26)	(1,380)
Operating Profit	272.5	(26)	247
Add back Exceptional Charge	0.0	26	26
Depreciation	88.1	0	88
EBITDA	<u>360.6</u>	<u>0</u>	<u>361</u>