

Mitchells & Butlers Retail Limited
Reconciliation between Investor Report and Financial Statements

53 Weeks ended 30 September 2017

	Final Investor Report £m	Adjusting Items £m	Financial Statements £m
Turnover	1,655.7	0	1,656
Operating Expenses	(1,386.4)	(33)	(1,419)
Operating Profit	269.3	(33)	236
Add back Adjusting items	0.0	33	33
Depreciation & Amortisation	88.8	0	89
EBITDA	<u>358.1</u>	<u>0</u>	<u>358</u>